

DIPLOMA PROGRAM IN

FINANCIAL SERVICES &**PORTFOLIO MANAGEMENT****Course Duration:**

1 Year

Course Fees:

Rs. 25,000/-

Mode:

Online



PARUL UNIVERSITY

Parul University is a multidisciplinary destination of learning and innovation, propelling quality in higher education with a record of being India's youngest private university to receive NAAC A++ accreditation in the first cycle. Situated in Vadodara, Gujarat, Parul University, is an embodiment of the nation's essence of cultural heritage blended with modern innovations and academic practices for student enrichment, while fostering national and global development.

The University is an amalgamation of faculties and institutes that offer a plethora of diploma, undergraduate, postgraduate, and doctoral programs in numerous disciplines. Through its uniquely structured, industry-linked, and field-aligned programs, the University holds a noteworthy record of fulfilling the infinite dreams of students, by launching their lucrative careers towards high trajectories through start-up incubation and impeccable placement records. The 150-acre eco-friendly campus is home to over 50,000+ offline students and 6000+ online students from every State of India and over 3,500+ international students from 75+ countries, making Parul University a truly culturally global destination. In recognition of Parul University's excellence in education it has been awarded for being the Best Private University in Western India by Praxis Media and Best University in Placements by ASSOCHAM and the Most Outstanding University in West Zone for having Highest Nationalities in Campus at the World Education Summit Awards.

CENTER FOR DISTANCE & ONLINE EDUCATION

The Centre for Distance and Online Education (CDOE) at Parul University is a dedicated academic division committed to offering quality education through flexible and accessible online learning formats. Rooted in the University's ethos of academic excellence and innovation, the CDOE is designed to support learners who aspire to upgrade their skills without compromising on their professional or personal responsibilities. The Centre offers a carefully curated set of Online Diploma and PG Diploma programs that address emerging industry needs and equip learners with practical, job-oriented knowledge.

Offered under the umbrella of Parul University—accredited with NAAC A++ and recognized by UGC—these programs reflect the institution's commitment to making impactful education accessible to all. The CDOE combines subject expertise with digital pedagogy to deliver a rich, interactive, and learner-focused experience.

ABOUT THE PROGRAM

This course aims at developing an understanding of the changing domestic and global investment scenario in general and Indian capital market in particular with reference to availability of various financial products and operations of stock exchanges. It aims at providing an in-depth knowledge of the theory and practice of portfolio management. Important theories, techniques, regulations and certain advancements in theory of investment will be covered with an aim of helping the participants make sound investment decisions in the context of portfolio investment.

To find employment in the industry, it is necessary to possess the skills that are required, skills above and beyond those taught in typical Investments and Corporate Finance courses. The goal of this diploma course is to provide an introduction to the tools needed to enter the field of professional money management.

There are three main goals for this course:

1. Increasing your knowledge of portfolio management and financial services.
2. Improving your portfolio analysis skills.
3. Improving your understanding of current technological advancements in the field of financial services.

Program Name: Diploma Program in Financial Services & Portfolio Management

Program Type: Diploma

For Whom: Individuals with 10+2 education or relevant education

PROGRAM HIGHLIGHTS

- Knowledge of Advanced Excel to excel in financial analysis.
- Get acquainted with the latest concepts in Financial Technology.
- Detailed Insights on Financial Derivatives and Forex Services.
- Industry Centric Curriculum
- High End Animated Videos & Course Content

CAREER OPPORTUNITIES

Some of the top companies that recruit Portfolio Managers:

1. HDFC Mutual Fund
2. Reliance Mutual Fund
3. Franklin Templeton
4. State Bank of India
5. Goldman Sachs
6. JP Morgan

PROGRAM OBJECTIVES AND OUTCOMES

Program Objectives	Program Outcomes
Recall key concepts, and principles of financial services, portfolio management.	Match the need for theories of portfolio management to be a professional manager.
Recognize the concepts in order to make profitable trading decisions in the options and futures market.	Explain the need to speculate, arbitrage and hedge funds using various tools and techniques.
Demonstrate hands-on experience using real live data allowing the students to give financial consultancy to firms.	Apply the concepts of Fundamental Analysis and Technical Analysis in a company using real time data.
Examine the various avenues available for effective investment and possible way to avoid risks in investments through Portfolio Management.	Analyse the potential risk involved in investment in order to manage a portfolio by investing in less risk and more return securities.
Evaluate the impact of financial innovation, advances in technology, and changes in regulations on financial services.	Select appropriate strategies to enhance the benefits drawn from financial products and services.
Investigate the everchanging dynamic trends of the stock market with an objective of maximising returns.	Develop an understanding to know the significance and nature of stock markets, enhance knowledge on the trading patterns of various securities.

COURSE CURRICULUM:

Semester – I		
Sr. No.	Subject Name	Credit Assigned
1	Security Analysis and Portfolio Management	4
2	Financial Markets and Services	4
3	International Finance	4
4	Portfolio Management & Mutual Funds	4
5	Fundamentals of FinTech	4
Total		20

Semester – II		
Sr. No.	Subject Name	Credit Assigned
1	Portfolio Theory	4
2	Financial Products and Technology	4
3	Forex Services	4
4	Financial Derivatives	4
5	Project	4
Total		20



**FOR ANY QUERY
PLEASE CONTACT**

Ravindra Kadramekar | ☎ : 9510971637